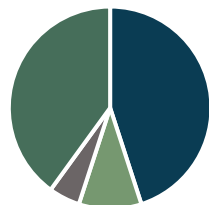


# Asset Allocation

Asset allocation—the strategic distribution of investments across different asset classes—should align with your risk tolerance and financial objectives.



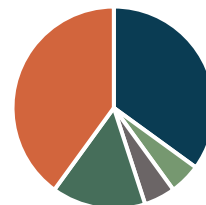
## **Aggressive**

For investors with a long-term horizon willing to accept higher volatility in exchange for greater growth potential.



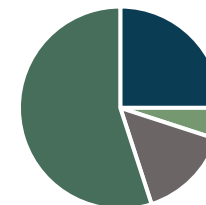
## **Moderately Aggressive**

Balances strong growth objectives with some stability, suitable for those who can tolerate significant but not maximum market fluctuations.



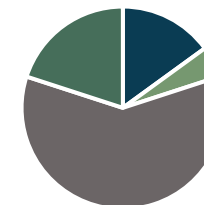
## **Moderate**

Seeks equilibrium between growth and stability with roughly equal emphasis on stocks and bonds, reducing overall portfolio volatility.



## **Moderately Conservative**

Prioritizes reduced volatility and modest, consistent growth, focusing more on capital preservation than maximum returns.



## **Conservative**

Emphasizes protecting principal and generating income with minimal volatility, accepting limited growth potential.

For Illustrative Purposes Only.



**PROTECTION. RETIREMENT.  
INVESTMENT. ESTATE.**

*Trusted Guidance. Comprehensive Solutions.*

Eagle Strategies LLC (Eagle) is an SEC-registered investment adviser. Registration with the SEC does not imply a certain level of skill or training. Eagle investment adviser representatives (IARs) act solely in their capacity as insurance agents of New York Life, its affiliates, or other unaffiliated insurance carriers when recommending insurance products and as registered representatives when recommending securities through NYLIFE Securities LLC (member FINRA/SIPC), an affiliated registered broker-dealer and licensed insurance agency. Eagle Strategies LLC and NYLIFE Securities LLC are New York Life Companies. Investment products are not guaranteed and may lose value. No tax or legal advice is provided by Eagle, its IARs or its affiliates.

SMRU 8451850 (Exp. 10/31/2028)